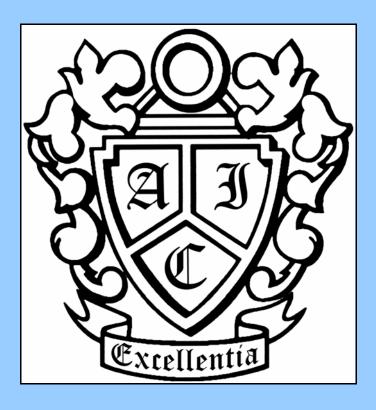
OWEN M. PANNER AMERICAN INN OF COURT



Handbook & Directory 2009 – 2010

PROFESSIONAL CREED OF THE AMERICAN INNS OF COURT

WHEREAS, the Rule of Law is essential to preserving and protecting the rights and liberties of a free people; and

WHEREAS, throughout history, lawyers and judges have preserved, protected and defended the Rule of Law in order to ensure justice for all, and

WHEREAS, preservation and promulgation of the highest standards of excellence in professionalism, ethics, civility and legal skills are essential to achieving justice under the Rule of Law;

NOW THEREFORE, as a member of an American Inn of Court, I hereby adopt this professional creed with a pledge to honor its principles and practices:

- I will treat the practice of law as a learned profession and will uphold the standards of the profession with dignity, civility and courtesy.
- I will value my integrity above all. My word is my bond.
- I will develop my practice with dignity and will be mindful in my communications with the public that what is constitutionally permissible

may not be professionally appropriate.

- I will serve as an officer of the court, encouraging respect for the law in all that I do and avoiding abuse or misuse of the law, its procedures, its participants and its processes.
- I will represent the interest of my client with vigor and will seek the most expeditious and least costly solutions to problems, resolving disputes through negotiation whenever possible.
- I will work continuously to attain the highest level of knowledge and skill in the areas of the law in which I practice.
- I will contribute time and resources to public service, charitable activities and pro bono work.
- I will work to make the legal system more accessible, responsive and effective.
- I will honor the requirements, the spirit and the intent of the applicable rules or codes of professional conduct for my jurisdiction, and will encourage others to do the same.

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AMERICAN INNS OF COURT HISTORY

The American Inns of Court is the fastest growing legal organization in the country. Today there are 335 American Inns of Court in 47 states and the District of Columbia. More than 25,000 judges, lawyers, law professors, and law students are active members of an American Inn of Court, and more than 50,000 judges and lawyers are alumni of an Inn.

American Inns of Court are patterned after the English Inns of Court that began in 1292 when King Edward I directed his Chief Justice to satisfy a growing need for skilled advocates at the Royal Court at Westminster. The English Inns of Court grew in number and importance during the Middle Ages. They emphasized the value of learning the craft of lawyering from those already established in the profession. Their collegial environment fostered common goals and nurtured professional ideals and ethics.

In 1977 Chief Justice Warren E. Burger and other American lawyers and judges spent two weeks in England in an Anglo-American Exchange. They were particularly impressed with the collegial approach of the English Inns of Court and with the way in which the Inns passed on to new lawyers the decorum, civility, and professional standards necessary for a properly functioning bar. Following his return, Chief Justice Burger authorized a pilot program that could be adapted to the realities of law practice in the United States.

Chief Justice Burger, former Solicitor General

Rex Lee, and Senior United States District Judge A. Sherman Christensen founded the first American Inn of Court in 1980. The Inn was affiliated with the R. Reuben Clark School of Law at Brigham Young University in Provo, Utah. The number of Inns increased slowly at first, but the growth of the movement began to accelerate in 1985 with the creation of the American Inns of Court Foundation.

The Owen M. Panner American Inn of Court, Oregon's first American Inn of Court, was founded in 1987 in Portland. There are now four additional Inns in Oregon – the Gus J. Solomon Inn in Portland, the J.R. Campbell Inn in Bend, the Roland K. Rodman Inn in Eugene, and the Willamette Valley Inn in Salem.

American Inns of Court are designed to improve the skills, professionalism, civility and legal ethics of and among the bench and bar. They help lawyers become more effective advocates with a keener ethical awareness by providing them the opportunity to learn side-by-side with the most experienced judges and lawyers in their community. The objectives of each Inn are:

- 1. To establish a society of judges, lawyers, legal educators, law students, and others to promote excellence in legal advocacy in accordance with the Professional Creed of the American Inns of Court:
- 2. To foster greater understanding of and appreciation for the adversary system of dispute

resolution in American law, with particular emphasis on ethics, civility, professionalism, and legal skills;

- 3. To provide significant educational experiences that will improve and enhance the abilities of lawyers as counselors and advocates and of judges as adjudicators and judicial administrators;
- 4. To promote interaction and collegiality among all legal professionals in order to minimize misapprehensions, misconceptions, and failures of communication that obstruct the effective practice of law;
- 5. To facilitate the development of law students, recent law school graduates, and less experienced lawyers as skilled participants in the American court system;
- 6. To preserve and transmit ethical values from one generation of legal professionals to the next; and
- 7. To build upon the genius and strengths of the common law and the English Inns of Court and to renew and inspire joy and zest in legal advocacy as a service worthy of constant effort and learning.

OWEN M. PANNER AMERICAN INN OF COURT HISTORY

The Owen M. Panner American Inn of Court was founded in 1987 in Portland. It was the 28th American Inn of Court in the United States. The founders included Owen M. Panner, former Chief Judge of the U.S. District Court for the District of Oregon; former Oregon Supreme Court Justice Richard L. Unis; Multnomah County Circuit Court Judge Jerome E. LaBarre; former Lewis and Clark Law School Dean Stephen E. Kanter; and Master Lawyers Jeffrey M. Kilmer, David B. Markowitz and Arden E. Shenker, all of whom have served as President of the Inn.

In 1993 the Inn adopted the name "Owen M. Panner American Inn of Court" in honor of Judge Panner.

MEMBERSHIP

The Inn currently has approximately one hundred eleven active members divided into three classifications. Masters of the Bench ("Masters") include lawyers and law professors with fifteen or more years of experience and federal, state, and local judges. "Barristers" include lawyers and law professors with from five to fifteen years of experience. "Associates" include lawyers with less than five years of experience. "Student" members join the Inn for one year during their final year of law school.

Barristers and Associates serve four-year terms. Student members serve one-year terms. Members are eligible for re-election to the Inn by the Executive Committee during the last year of the member's term and the criteria for retention are demonstrated leadership, superior participation and appropriate commitment to future leadership and participation.

In addition to the active members, the Inn sometimes, at the discretion of the Executive Committee, extends emeritus memberships to Masters and Barristers who have completed the full term of membership. Emeritus members may participate in the Inn's educational and social programs. Emeritus members are invited to attend Inn meetings. The Treasurer will ensure that Emeritus Members who wish to retain that status are billed a nominal fee each year for maintaining that status.

SELECTION OF MEMBERS

In the spring of each year, the Inn Executive Committee solicits nominations for new members. The

committee then identifies persons who have a demonstrated interest in developing their own professional skills and in improving the quality of justice in Oregon and extends the invitations to join the Inn. The Inn also requests the Lewis & Clark Law School to recommend students who are about to begin their final year of studies to be invited for membership in the Inn. All new members will be required to attend a new member orientation before the first Inn meeting of the year.

INN GOVERNANCE

Governance of the Inn is entrusted to the officers and the Executive Committee. The officer positions include: president, president-elect, past president, membership director, program chair, program chair-elect, treasurer and secretary. The Executive Committee consists of the eight officers and seven at-large members.

Traditionally, officers served for a one-year term. Beginning in 1998-1999, officers began serving two-year terms. A list of officers for 2009-2010 is included on page 12 of this handbook, and members are encouraged to contact any of the officers if they have questions or comments concerning the Inn.

ATTENDANCE POLICY

All active members are expected to attend and to

participate meaningfully in the Inn's meetings. Three unexcused absences during a program year will be deemed to be a resignation unless the Executive Committee waives the provision for good cause. Persons who are unable to attend a particular meeting Treasurer John Dunbar. e-mail must john.dunbar@doj.state.or.us and Membership Chair David Bean dib@meyerwyse.com, five days before the meeting with the reason for their absence. Because the Inn will be charged \$20 per person for each dinner meeting, ALL EXCUSED ABSENCES MUST BE OBTAINED BY NOON ON THE THURSDAY PRECEDING THE MEETING to avoid unnecessary charges.

GUEST POLICY

The Inn's programs are primarily for the members' benefit. However, members may invite guests from time to time and should contact John Dunbar, john.dunbar@doj.state.or.us. There will be a \$20 per person charge for the guest's dinner.

CONTINUING LEGAL EDUCATION CREDIT

The Inn has been certified as a CLE provider by the Oregon State Bar and the Washington State Bar. The number of credits available for participating in the presentation of a program depends upon the written materials and other compliance with Bar requirements. Contact Secretary Eric English,

english@resolutioncounsel.com, for CLE information. MEETINGS AND PROGRAMS

The program year begins in September with an introductory meeting and presentation. Thereafter, the Inn holds six meetings (there will be no meeting in January), on the second Tuesday of every month. September's meeting is on the third Thursday this year to accommodate the speaker's schedule. Each meeting begins with a cash-bar reception from 5:00 to 5:30 p.m. Dinner follows from 5:30 to 6:15 p.m. Then one of the Inn's pupilage groups presents a ninety-minute program dealing with the themes of the Inn. Meetings will end at 7:45 p.m. An annual dinner meeting is held in May or June.

The programs are the heart of the monthly meetings. They often involve practical legal skills with an emphasis on ethics, civility, and professionalism in lawyering. They generally involve a demonstration or presentation of principles, skills, techniques, and relationships involved in the resolution of legal and societal issues, in trial and appellate court proceedings and in activities preliminary to or outside of courtroom appearances. The programs also incorporate opportunities for critique and discussion.

PUPILAGE GROUPS

The Inn's active members are divided into pupilage groups of six to eight members selected by the

President, to include Masters, Barristers, and Associates. The pupilage groups meet monthly, or more often if desirable to prepare their program presentation and to promote camaraderie among the teams' members. The groups choose their own meeting places and times. Pupilage groups were chosen in 2008-09 and will be remain intact for two years.

The pupilage groups provide Inn members an opportunity to become better acquainted with other judges and lawyers practicing in Oregon and with other academicians and students. The groups are the principal component of the Inn's mentoring activities. Their diverse membership is intended to build an intergenerational relationship that encourages frank and personal discussion of matters of practice, ethics, civility, and other aspects of the law. The groups engage in lively discussion of their individual members' reactions to the monthly Inn meetings and presentations.

Each group is led by a Pupilage Group Leader, who is a member of the Program Committee, which is led by the Program Chair. Each group will be responsible for a monthly presentation at least once during that two-year period. The group selects the format and materials for the presentation, with the approval of the Program Chair.

SPOTLIGHT SERIES

In addition to the monthly Inn meeting and the informal pupilage group meetings, the Inn has sponsored

a luncheon series, featuring experienced judges, professors, and practitioners and giving less experienced members an opportunity to learn from and get to know them. The schedule will be announced.

ANNUAL DUES

The annual dues for Master, Barrister, and Associate members of the Inn are \$315, \$230 and \$175, respectively. Students pay \$135. The funds provided by the dues cover seven dinners at \$20 each, the Inn's dues to the American Inns of Court Foundation, the substantive meeting materials, the CLE fees collected by the Bar, and minor operating expenses.

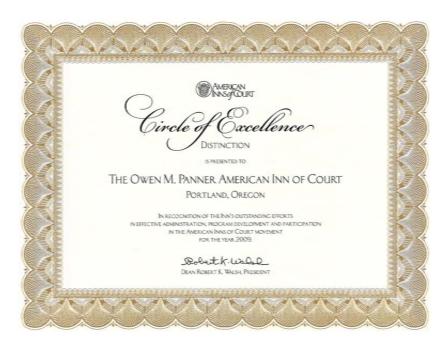
The American Inns of Court Foundation has received a 501(c)(3) designation from the Internal Revenue Service, and the Owen M. Panner American Inn of Court benefits from this designation as an affiliate of the Foundation. Members may treat their dues as a business expense.

BENEFITS FROM THE NATIONAL FOUNDATION

Members of the Inn receive benefits from the American Inns of Court Foundation. They receive a subscription to The Bencher, the Foundation's quarterly magazine, and a national membership directory. Members of local Inns are entitled to attend the annual national meeting and to purchase videotaped programs

such as the Visions of Excellence Series. Members traveling to England may expect letters of introduction to and a cordial reception at one of the four English Inns of Court. More information about the American Inns of Court can be obtained from their website at www.innsofcourt.org.

The Owen M. Panner American Inn of Court maintains a website as part of the national's. Its address is http://www.innsofcourt.org/inns/pannerinn/.



The Owen M. Panner Inn of Court is a recipient of the National Foundation's 2009 Circle of Excellence award, placing it in the top 25 local chapters for effective administration, program development and participation.

OFFICERS FOR 2009-10

PUPILAGE GROUPS FOR 2008-10

President: Rick Pope

President-Elect: John J. Dunbar

Past President: Lisa A. Kaner

Membership Director: David I. Bean

Treasurer: John J. Dunbar

Program Chair: Sarah E. Krick

Program Chair (elect): Brad S. Daniels

Secretary: Eric English

At-Large Executive Committee Members:

Hon. John Acosta

Chris Howard Chris Kayser

Hon. Marilyn Litzenberger

Hon. Adrienne Nelson

Doug Pahl

Hon. Owen M. Panner

Helle Rode

Group 1 October 14, 2008	Group 2 November 11, 2008	Group 3 December 9, 2008
Brian Chenoweth Sarah Crooks Eric Dahlin Keith Dubanevich Cody Hoesley Larsen, Janet and Dan John Rothermich	Arden Shenker Hon. Tom Balmer David Elkanich Anil Karia Hon. Rives Kistler Dennis Rawlinson Trung Tu Steve Wax Cody Weston	Dan Eller Hon. John Acosta Eric English Chris Kayser Elizabeth Large Rick Pope Sheila Potter
Group 4 February 10, 2009	Group 5 March, 10, 2009	Group 6 April 14, 2009
Helle Rode Lisa Kaner Hon. Jerry LaBarre Skip McKallip Erin Lagesen David Rees	Chris Howard Tom Edmonds Matthew Ellis Katie Jo Johnson Matthew Lyon Lindsey Sabec	Ken Perry Shawn Dickey Hala Gores Klaus Hamm Nick Henderson Hon. Marilyn Litzenberger
Laura Salerno Heidee Stoller	Daniel Steinberg	Steve Thompson Richard Vangelisti

Group 7 October 13, 2009	Group 8 November 10, 2009	Group 9 December 8, 2009
Hon. Adrienne Nelson	Dan Cross	Doug Pahl
Jason Ambers Brad Daniels	Ryan Corbridge Hon. Steve Bushong	Dylan Cernitz Ed Harnden
John Dunbar John Folawn Timothy Hering David Markowitz Dana Scheele Danielle Hunsaker	Lissa Kaufman Norman Sepenuk Emily Simon Hon. Steve Todd	Hon. Eve Miller Katelyn Oldham Alex Trauman Met Wilson
Group 10 February 9, 2010	Group 11 March 9, 2010	Group 12 April 13, 2010
Catherine	David Angeli	Hon. Leslie Roberts
Terwilliger Leah Bolstad	Courtney Angeli	David Bean
Emi Donis	Barnes Ellis	Bob Bonaparte
Dana Forman	Mark Fucile	Jennifer Johnson
Adam Greenman	Cashauna Hill	Carolyn Kincaid
Hon. Ellen	Tippi Pearse	Lisa LeSage
Rosenblum		
Rene Stineman	PK Runkles-	Scott Moede
Teresa Pearson	Pearson Alexander Wheatley	Heather Van Meter
Rick Yugler		Jacob Zahnhiser
Emily Auerbach		John Cathcart- Rake

2009-10 PUPILAGE GROUP GUIDELINES FOR MONTHLY MEETINGS

2006 marked a major change in pupilage groups at the Owen M. Panner American Inn of Court. Each group is half the size of past groups, there are twice as many groups, and groups meet for two years instead of one year. They present one program to the full Inn during those two years. The intent was to change the focus of pupilage groups toward learning, support and mentoring, and away from developing one program presentation for the full Inn and then disbanding.

We believe the best way to encourage good attendance at pupilage groups is to provide an outstanding pupilage group experience for as many members as possible. The pupilage group has the potential of being the most significant and rewarding aspect of membership in the Inn of Court, as a place to make close professional connections among a small group of trial lawyers, judges and professors with varying experience levels and practices.

We recommend that each group meet at least once a month. There is no reason to automatically cease all group meetings between May and September. We encourage lunch meetings, as in our experience they interfere least with other important or necessary activities of members.

The Executive Committee is interested in learning over

the next two years the most effective methods of creating and maintaining a meaningful pupilage group. To begin with, please consider the following guidelines:

- Members need to commit to each other to make attendance at pupilage group meetings a priority. This means putting meeting dates on your calendar well in advance, avoiding scheduling a conflicting matter whenever possible, and showing up on time.
- Consider having different members of the pupilage group convene monthly lunch meetings at their own offices. That way, the pupilage group members get to see where their colleagues work.
- Consider beginning with a short check-in from each member, telling what they have been up to since the last meeting and what their noteworthy experiences have been.
- To promote honesty, the group should agree on a confidentiality policy within the group.
- To get things rolling, keep a growing list of suggested discussion topics such as: "What are you working on now?" "What practice or professional problem have you recently had?" "What do you know about this lawyer or this judge?" "What is a good way to handle a lawyer who becomes argumentative and difficult in a discovery conference, settlement negotiation, etc." Be ready to share your list with other group leaders.
- A pupilage group meeting held shortly after the

- Inn's monthly dinner meeting can continue discussion of the topic presented there.
- Keep mentoring opportunities in mind. Let the Executive Committee know what you are coming up with.
- Remember to introduce newer members of your group to other Inn members at monthly dinners, and tell something interesting about them.
- The group will become more meaningful each time a member is willing to move beyond chitchat, and performing, and say what they really think or how they really feel about some matter at hand.
- Be respectful and supportive of group members when they do this. This is different from being nice or agreeing with them.
- Be mindful of the group process. Arrive at a consensus on what is an appropriate use of group time, and reinforce it. This is can be a good discussion topic in itself.
- If you find the discussion not relevant, not meaningful, or even boring, it is your responsibility to do something about it. Every member of your group has an interesting history, an interesting set of experiences, and an interesting attitude. So do you.
- Let the officers know of any good ideas or problems that come out of your meetings. Do not reveal the identity of a person AND what they have said in confidence without getting approval in advance from the person.

Please keep Sarah Krick, <u>kricklaw@msn.com</u>, Rick Pope, <u>rick@ktp-law.com</u>, and Brad Daniels, <u>bsdaniels@stoel.com</u> informed by email when and where your pupilage groups will be meeting. At various times throughout the year, Sarah, Rick or Brad may ask to join one of your meetings.

2009-10 PUPILAGE GROUP GUIDELINES FOR PROGRAM PRESENTATION

1. Goals for Monthly Dinner Meetings

Our goal for each monthly dinner meeting is to have an enlightening and enjoyable time with our legal colleagues during which we discuss issues relevant to the practice of law, including legal issues of general interest, professionalism and civility, as well as learning from each other how to improve what we do. We are striving for a balance of practical trial and appellate advocacy training, learning about interesting and significant historical legal issues (either locally, nationally, or globally), and considering contemporary legal problems and situations.

2. American Inns of Court Reference Materials

The American Inns of Court website has extensive program information that may spark ideas for your pupilage group's dinner meeting presentation. Please see www.innsofcourt.org.

3. American Inns of Court Program Awards

As your group prepares its monthly program, please give consideration to the possibility of nominating your program to the American Inns of Court for a local Inn Program Award. A copy of the two-page Program Report Form can be found at www.innsofcourt.org.

4. Dinner Count at the Governor Hotel

Please remind your pupilage group before each monthly dinner meeting to inform John Dunbar at john.dunbar@doj.state.or.us if the Inn member will be unable to attend a dinner meeting, or if the Inn member will be bringing a guest to the dinner. Guests are always welcome, and the cost for a guest is \$20 per person.

5. Equipment at the Governor Hotel

A podium and podium microphone will always be available. Projectors, screens, and handheld microphones can be obtained, if necessary, but at considerable expense. If your group needs these or other items, please contact John Dunbar, well before the evening of your group's program. Please do not contact the hotel directly.

6. Written Materials for Monthly Meeting

Please provide two sets of written materials to Heather Van Meter, who will facilitate the obtaining of MCLE credit from the Oregon State Bar. "Less is usually more;" as a rule of thumb, 10-15 pages of written

materials is generally appropriate. Please email your materials to the Inn president for distribution to members and posting to the Inn's chapter website, if possible by noon Thursday before the Tuesday meeting. If you cannot meet this time please have the materials in by Monday.

7. Please Leave Time for Ample Discussion at Each Monthly Meeting

Please strive to have at least 30 percent of the program time be spent with a facilitated discussion of the topic or issues among the Inn at large. There is no need for each member of the presenting pupilage group to have a speaking role during the presentation; indeed, that is often counterproductive because it cuts short the time for full Inn participation. Please remember that each dinner meeting should end promptly at 7:45 p.m.

Please keep in mind these guidelines:

- Do not use a lecture format.
- Avoid turning the entire program over to an outside speaker or speakers. There is an exception for truly exceptional cases.
- Encourage younger members in the group to participate and lead. Encourage a strong older member to be the timekeeper and MC to keep things on schedule. They will have an easier time doing this than a younger member.

- Lively, dynamic presentations are encouraged such as use of role-playing, skits, demonstrations, prizes, costumes, etc.
- A roundtable format is also encouraged, in which Inn members teach each other by sharing experiences and insights.
- In any event provide multiple opportunities and lots of time for audience participation. When in doubt, cut presentation time by group members and increase time for audience participation.
- Encourage members who participate to identify themselves, and stand up if they are willing.
 This helps the Inn members get to know each other.
- Consider allowing time for discussion by individual tables. This will encourage more participation by those who are uncomfortable in the spotlight of speaking to the entire group.
- Maximize participation of the presenting group (do not just have one member speak).
- Use visual aids if possible as they engage the audience.

- Make certain to double check the topic with the Program Chair to ensure there are no duplicates.
- Keep it simple and focused. Pick a topic members can be passionate about. Think of the interests of younger members.
- Remember there must be written materials for CLE credit. See the Inn secretary with questions and to make sure the presentation is approved for credit.

Standard timeline:

- 6:20 begin program and presenter introductions (no CLE credit allowed for this portion)
- 6:30 begin actual program
- 7:30 end program
- 7:30-7:45 time for additional audience questions/comments if any

2009-10 MEETING SCHEDULE

All meetings are on the second Tuesday of each month from 5:00 - 7:45 p.m., except the September meeting.

September 15, 2009	Opening Meeting
October 13, 2009	Group 7 Presentation
November 10, 2009	Group 8 Presentation
December 8, 2009	Group 9 Presentation
January 2010	No Meeting
February 9, 2010	Group 10 Presentation
March 9, 2010	Group 11 Presentation
April 13, 2010	Group 12 Presentation
May/June, 2010	Annual Dinner

Please note that all meetings will be held at the Governor Hotel, Library Room, 611 SW Tenth at Alder, Portland, unless you are notified otherwise. Be sure to initial the sign-in sheet at each meeting so that our attendance records are accurate. Also, please return your name badges at the end of the meeting.

MEMBERSHIP DIRECTORY



Hon. John V. Acosta, OSB # 880184 U.S. District Court 1000 SW Third Ave. Room 1127 Portland, OR 97204-2902 Business: 503-326-8280 Business Fax: 503-326-8289

Email: John_Acosta@ord.uscourts.gov

MASTER



Jason Ambers, OSB #054273
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Div. of Finance & Corp. Securities
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Business Fax: 503-947-7862

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ASSOCIATE

Term Expires: Spring 2011



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BARRISTER

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(One year leave of absence)

BARRISTER

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ASSOCIATE

Term Expires: Spring 2011



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MASTER



Hon. Stephen K. Bushong, OSB #851301 Multnomah County Courthouse 1021 S.W. Fourth Avenue Portland, Oregon 97204 Business: 503-988-3546 Business Fax: 503-276-0947 Email:

stephen.k.bushong@ojd.state.or.us MASTER



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BARRISTER

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ASSOCIATE

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Term Expires: Spring 2011

Emi M. Donis, OSB # 931636



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MASTER



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BARRISTER

Term Expires: Spring 2010



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Business Fax: 503-378-4017

Email:

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